## YEARS OF **tam**

2014

Launched our TAM Sustainable World (previously Ethical) MPS and TAM Sharia MPS





Launched our You Give We Give clientled charitable giving initiative



£169m AUM

£4k raised for charity



2015



£23k raised for charity

2016

**£245m** AUM Raised for charity

2017

Launched Our **Enhanced Passive** (previously Passive) MPS



enhanced bassive



2018



active TRACK RECORD

Launched our Greenfinch non-advised online investment platform



**£279m** AUM

£63k raised for charity

2019

Launched our TAM Global multi-asset fund



Launched our TAM Through the Lens video series







**£374m** AUM

£120k raised for charity

2020

Launched our TAM Talks webinar series



£416m AUM

£157k raised for charity

2021





2022

Launched our **Client Carbon Footprint** Commitment client-led sustainability initiative



**£540m** AUM

£254k raised for charity

2023

Partnered with the **Amber River Group** and joined the **Amber River Foundation** 



**TAM ACTIVE** 

**£730m** AUM

£359k raised for charity

2024

Launched our TAM Income MPS



income

Launched our Sustainability Hub

Raised for charity to date



